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Daily Updates

Market Commentary

Overnight global action:
On 15th July 2026, US market delivered a mixed bag performance with S&P500 up by +28.83 pts (0.38%), Dow Jones up by +150.25 pts (0.29%) and Nasdaq down by -83.69 pts (-0.28%). Gift Nifty grew by 64.5 pts (0.27%) indicating Indian markets will open positively.
Advance-Decline ratio on NSE was 1831:1427 and on BSE was 2207:2082 which showed balance in the overall markets.

Index Options Data Analysis:
Sensex max call OI and put OI both are at 78000 with PCR of0.73
Nifty max call OI and put OI both are at 24100 with PCR of0.77
Bank Nifty max call OI and put OI both are at 58000 with PCR of0.85

Securities in Ban for F&O Trade:
KAYNES

Sector Performance:

NIFTY OIL & GAS index grew by 0.69% driven by Aegis Logistics Ltd. (+8.1%) and Chennai Petroleum Corporation Ltd. (+4.17%)

NIFTY REALTY index declined by -0.38% driven by DLF Ltd. (-2%) and Oberoi Realty Ltd. (-1.5%)

NIFTY FMCG index declined by -0.49% driven by Patanjali Foods Ltd. (-14.6%) and Marico (-0.45%)

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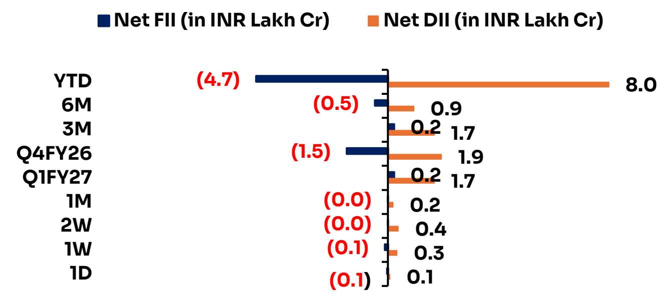
Fund Flow	Buy	Sell	Net
FII/FPI	13,207	13,943	-736
DII	16,226	15,521	705



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,107	0.3%	-8.3%	21.9
Sensex 30	77,185	0.2%	-9.4%	20.2
Nifty 50	24,079	0.1%	-7.9%	21.8
India VIX	13	-3.5%	40.1%	
Nifty Bank	57,758	0.5%	-3.1%	17.0
Nifty Next 50	72,149	0.4%	4.0%	18.8
Nifty 500	23,264	0.3%	-2.6%	21.8
Nifty Mid 100	62,943	0.3%	4.1%	32.4
Nifty Small 25(	18,098	0.7%	8.5%	30.5
USD/INR	96	0.1%	7.0%	
India 10Y	6.8%			
India 2Y	6.0%			
India 1Y	5.8%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,572	0.4%	10.6%	32.8
Dow Jones	52,659	0.3%	9.6%	25.4
Nasdaq 100	29,503	-0.3%	16.8%	48.4
FTSE 100	10,516	-0.1%	5.9%	16.6
CAC 40	8,382	0.2%	2.9%	24.6
DAX	25,000	-0.6%	2.1%	26.1
Nikkei 225	67,349	-2.0%	33.8%	35.9
Hang Seng	24,681	1.4%	-3.7%	12.0
Shanghai Com	3,956	-0.3%	-0.3%	17.9
KOSPI	6,964	-4.4%	64.2%	34.5
S&P/ASX 200	8,834	-0.1%	1.4%	23.3

Stocks in the News

HDFC ASSET MANAGEMENT COMPANY LTD. (CMP: 2731, MARKET CAP: 117052 Cr., SECTOR: FINANCE – ASSET MANAGEMENT)

The company reported its unaudited financial results for the first quarter ended June 30, 2026, recording a 12% year-on-year increase in consolidated net profit to ₹837 crore. Revenue from operations expanded by 13.6% year-on-year to ₹1,100 crore, supported by robust equity fund inflows and sustained systematic investment plan momentum. Quarterly Average Assets Under Management scaled to ₹9.35 lakh crore, reinforcing its active equity market leadership with an 11.2% overall industry market share.

Source

FEDBANK FINANCIAL SERVICES LTD. (CMP: 165, MARKET CAP: 6181 Cr., SECTOR: FINANCE – NBFC)

The non-banking financial company announced a stellar 52.5% year-on-year surge in standalone net profit to ₹114.4 crore for the quarter ended June 30, 2026. Total Assets Under Management outpaced corporate guidance, accelerating 34.7% year-on-year to ₹21,136 crore driven by structural scale-ups in core gold and retail loan books. Asset underwriting quality witnessed sharp improvements as Gross Non-Performing Assets improved sequentially to 1.60%, down from 1.92%.

Source

HERO MOTOCORP LTD. (CMP: 4877, MARKET CAP: 97582 Cr., SECTOR: AUTOMOBILE TWO & THREE WHEELERS)

The two-wheeler major finalized an execution framework to invest approximately ₹1,000 crore ($104 million) into Ather Energy via a strategic preferential allocation. The transactional capital injection is structurally designed to support long-term electric vehicle co-development and expand scalable manufacturing assets. Prior to this equity infusion, Hero MotoCorp held a 29.48% fully diluted ownership stake in the Bengaluru-based electric vehicle manufacturer.

Source

GMR AIRPORTS LTD. (CMP: 112, MARKET CAP: 118102 Cr., SECTOR: AIRPORT MANAGEMENT SERVICES)

The aviation infrastructure corporation released its operational traffic update for the period ending June 2026, confirming continued structural growth across international and domestic hubs. Increased passenger throughput and higher aircraft movements indicate strong yield generation capabilities and non-aeronautical revenue momentum. The data underlines long-term capacity utilization expansion across its key capital city airport networks.

NSE Filings

Sectoral Inde	CMP	1D	YTD	P/E x
Nifty Auto	26,645	0.4%	-5.5%	21.9
Nifty IT	28,532	-0.7%	-24.7%	22.3
Nifty Fin Ser	26,693	0.6%	-3.3%	17.4
Nifty Pharma	26,004	0.4%	14.4%	42.8
Nifty Services	31,150	0.3%	-7.5%	34.3
Nifty Cons Du	38,937	0.7%	5.9%	52.8
Nifty PSE	9,915	-0.1%	0.6%	10.4
Nifty FMCG	48,287	-0.5%	-13.0%	33.3
Nifty Pvt Bank	28,003	0.3%	-2.5%	18.3
Nifty PSU Banl	8,387	1.0%	-1.7%	13.7
Nifty Cons	11,635	0.2%	-5.3%	41.1
Nifty Realty	915	-0.4%	4.2%	39.8
Nifty Infra	9,338	-0.1%	-2.9%	21.7
Nifty Energy	39,381	0.5%	11.5%	12.5
Nifty Health	16,508	0.4%	12.8%	39.5
Nifty India Mfg	15,916	0.4%	3.3%	29.6
Nifty Metal	12,537	-1.1%	12.3%	22.5
Nifty Oil & Gas	11,179	0.7%	-8.6%	17.1

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
HYUNDAI	11.1	2.8
TORNTPHARM	10.1	1.1
HDFCAMC	6.5	2.6
TECHM	5.6	1.3
BHEL	5.3	3.7
Short		
TATAELXSI	27.4	-5.0
PATANJALI	26.2	-14.7
POLYCAB	9.8	-2.2
KEI	7.3	-1.1
LTF	5.6	-0.9
Long Unwinding		
NUVAMA	-5.2	-5.1
PGEL	-2.7	-0.2
JINDALSTEL	-2.2	-0.1
VBL	-2.0	-1.4
NATIONALUM	-1.8	-0.9
Short Covering		
ABB	-5.8	3.3
KALYANKJIL	-4.6	0.3
NAM-INDIA	-4.3	3.0
ETERNAL	-4.2	0.5

LOTUS CHOCOLATE COMPANY LTD. (CMP: 708, MARKET CAP: 910 Cr., SECTOR: CONSUMER FOOD)

The confectionery manufacturer achieved a structural operational turnaround during the first quarter ended June 30, 2026, logging a net profit of ₹2.21 lakh. The recovery marks a complete reversal from the net losses recorded in the preceding quarter, driven by strict cost-rationalization measures. Total revenue from operations for the quarter stood at ₹9,194.80 lakh, as the board formally approved the accounts. Source

Commodities	CMP	1D	YTD
Gold ($)	4,040	-0.1%	-6.2%
Silver ($)	57.3	-0.9%	-18.2%

Currency	CMP	1D	YTD
USD/INR	96.3	0.1%	7.0%
EUR/INR	110.3	0.3%	4.8%
GBP/INR	130.1	0.3%	7.9%
JPY/INR	0.3	0.0%	3.8%
EUR/USD	1.1	0.1%	-2.4%

Securities Lending & Borrowing Scheme (SLBS)

Company	Under.Ltp	Fut.Ltp	Spread (%)
HEROMOTOCO	4,880.70	4,806.20	1.53
TATAELXSI	3,533.00	3,484.60	1.37
BHARTIARTL	1,920.00	1,901.50	0.96
DLF	659	653.05	0.9
OIL	435.45	431.75	0.85

52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date

52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
PATANJALI	348	328	328	15-Jul-26
KPITTECH	553	543	543	15-Jul-26
BECTORFOOD	170	165	165	15-Jul-26
PAKKA	73	73	73	15-Jul-26
ESFL	114	108	110	15-Jul-26

Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
PAR	258	46	26	103
SHIVAUM	440	78	54	391
DIGJAMLMTD	262	47	30	46
CENTENKA	1,826	329	190	551
ELIN	7,717	1,394	847	115
ZODIACLOTH	164	30	20	81
BNALTD	10	2	1	450
KSOLVES	2,462	448	260	320
ABSL10BANK	84	16	79	170
PATANJALI	81,423	15,151	9,359	348
SSWL	18,947	3,542	2,399	265
KRONOX	2,200	431	384	153
MOALPHA50	87	17	11	54
HIRECT	1,163	240	175	1,275
ACI	1,503	323	224	543
HSBCGOLD	96	21	12	122
LTTS	2,194	477	343	3,507
PVSL	232	50	38	98
CARYSIL	1,241	276	185	1,200
LANDMARK	30,090	6,723	3,733	507
AURUM	3,194	715	456	253
FEDDERSHOL	14,194	3,299	3,168	45
ROLEXRINGS	9,979	2,361	1,829	156
REGENCERAM	12	3	2	40

Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price (in 000)
ACCORD	Green Peaks Enterprises Llp	SELL	18	210.4
AMBAAUTO	Anish Ramji Shah	SELL	96	86.5
ATALREAL	Achintya Securities Limited	BUY	700	29.5
ATALREAL	Acme Capital Market Limited	SELL	798	29.3
ATALREAL	Acme Capital Market Limited	BUY	798	29.2
ATALREAL	Altizen Ventures Llp	BUY	1025	29.4
BALUFORGE	L7 Securities Private Limited	SELL	715	448.8
BALUFORGE	Snord Trading Private Limited	BUY	715	448.9
BECTORFOOD	Abakkus Investment Managers Private Limited	BUY	2940	169.0
COMSYN	L7 Securities Private Limited	SELL	272	191.3
COMSYN	Tradeflow Dynamics Private Limited	BUY	272	191.3
ELIN	Grt Strategic Ventures Llp	BUY	260	113.8
ELIN	Grt Strategic Ventures Llp	SELL	260	113.9
ELIN	Nk Securities Research Private Limited	BUY	432	113.6
ELIN	Nk Securities Research Private Limited	SELL	432	113.7
ELIN	Silverleaf Capital Services Private Limited	SELL	361	114.1
ELIN	Silverleaf Capital Services Private Limited	BUY	361	114.1
FEDDERSHOL	Bullpulse Marketedge Private Limited	BUY	1635	48.2
FEDDERSHOL	Bullpulse Marketedge Private Limited	SELL	1635	47.2
FINOPB	Dipan Mehta Commodities Private Limited	SELL	422	176.1
FINOPB	Dipan Mehta Commodities Private Limited	BUY	436	175.2
FINOPB	Elixir Wealth Management Private Limited	BUY	450	177.3
FINOPB	Elixir Wealth Management Private Limited	SELL	473	178.5
FINOPB	Hrti Private Limited	SELL	702	177.1
FINOPB	Hrti Private Limited	BUY	761	174.1
FINOPB	Junomoneta Finsol Private Limited	SELL	1040	175.7
FINOPB	Junomoneta Finsol Private Limited	BUY	1044	175.7
FINOPB	Qe Securities Llp	SELL	879	175.8
FINOPB	Qe Securities Llp	BUY	908	174.8
GCSL	Mansukh Securities & Finance Limited	SELL	120	507.6
GCSL	Mansukh Securities & Finance Limited	BUY	196	506.5
GCSL	Mohamed Irfan Mohamed Latif Shaikh	SELL	673	506.5
GCSL	Trade Pulse Broking Private Limited	BUY	130	508.4
ITDC	Hrti Private Limited	SELL	540	766.8
ITDC	Hrti Private Limited	BUY	554	775.7
ITDC	Junomoneta Finsol Private Limited	SELL	623	772.3
ITDC	Junomoneta Finsol Private Limited	BUY	626	772.2
ITDC	Microcurves Trading Private Limited	SELL	769	774.3
ITDC	Microcurves Trading Private Limited	BUY	769	774.2
ITDC	Qe Securities Llp	BUY	529	770.6
ITDC	Qe Securities Llp	SELL	534	766.9
JUSTDIAL	Blitzquant Research Llp	BUY	536	818.7
JUSTDIAL	Blitzquant Research Llp	SELL	536	819.0
JUSTDIAL	Hrti Private Limited	BUY	425	812.3

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
JUSTDIAL	Hrti Private Limited	SELL	436	817.9
JUSTDIAL	Irage Broking Services Llp	SELL	522	819.2
JUSTDIAL	Irage Broking Services Llp	BUY	522	820.3
JUSTDIAL	Junomoneta Finsol Private Limited	SELL	1459	818.6
JUSTDIAL	Junomoneta Finsol Private Limited	BUY	1462	818.3
JUSTDIAL	Microcurves Trading Private Limited	BUY	647	818.0
JUSTDIAL	Microcurves Trading Private Limited	SELL	647	818.3
JUSTDIAL	Nk Securities Research Private Limited	BUY	441	819.0
JUSTDIAL	Nk Securities Research Private Limited	SELL	441	819.5
JUSTDIAL	Qe Securities Llp	SELL	799	819.4
JUSTDIAL	Qe Securities Llp	BUY	803	817.7
KALYANKJIL	Graviton Research Capital Llp	BUY	7494	537.0
KALYANKJIL	Graviton Research Capital Llp	SELL	7494	537.2
KSOLVES	Silverleaf Capital Services Private Limited	BUY	154	331.6
KSOLVES	Silverleaf Capital Services Private Limited	SELL	154	331.4
KUSUMGAR	Irage Broking Services Llp	BUY	514	595.9
KUSUMGAR	Irage Broking Services Llp	SELL	683	592.8
KUSUMGAR	Nk Securities Research Private Limited	BUY	802	599.1
KUSUMGAR	Nk Securities Research Private Limited	SELL	802	599.4
KUSUMGAR	S I Investments ## Broking Pvt.Ltd	BUY	533	579.1
LANDMARK	Alphagrep Securities Private Limited	SELL	363	549.7
LANDMARK	Alphagrep Securities Private Limited	BUY	363	549.4
LANDMARK	Dipan Mehta Commodities Private Limited	SELL	279	549.6
LANDMARK	Dipan Mehta Commodities Private Limited	BUY	281	549.8
LANDMARK	Elixir Wealth Management Private Limited	SELL	440	547.5
LANDMARK	Elixir Wealth Management Private Limited	BUY	446	546.0
LANDMARK	Grt Strategic Ventures Llp	SELL	486	541.4
LANDMARK	Grt Strategic Ventures Llp	BUY	486	541.2
LANDMARK	Irage Broking Services Llp	SELL	674	545.5
LANDMARK	Irage Broking Services Llp	BUY	845	546.9
LANDMARK	Jump Trading Financial India Private Limited	BUY	487	546.9
LANDMARK	Jump Trading Financial India Private Limited	SELL	487	549.0
LANDMARK	Junomoneta Finsol Private Limited	SELL	870	545.3
LANDMARK	Junomoneta Finsol Private Limited	BUY	881	545.2
LANDMARK	Microcurves Trading Private Limited	BUY	2242	549.0
LANDMARK	Microcurves Trading Private Limited	SELL	2242	549.2
LANDMARK	Musigma Securities	BUY	405	546.4
LANDMARK	Musigma Securities	SELL	405	546.3
LANDMARK	Nk Securities Research Private Limited	BUY	825	552.2
LANDMARK	Nk Securities Research Private Limited	SELL	825	552.5
LANDMARK	Qe Securities Llp	SELL	668	551.0
LANDMARK	Qe Securities Llp	BUY	680	550.0
LANDMARK	Silverleaf Capital Services Private Limited	BUY	299	544.7
LANDMARK	Silverleaf Capital Services Private Limited	SELL	299	545.2
LANDMARK	Vinsul Makardi Ltd	BUY	282	544.1
LANDMARK	Vinsul Makardi Ltd	SELL	282	544.7
MOBIKWIK	Flc Investco Llc	SELL	712	232.0

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price (in 000)
NUVOCO	Junomoneta Finsol Private Limited	BUY	2018	381.9
NUVOCO	Junomoneta Finsol Private Limited	SELL	2019	382.1
NUVOCO	Microcurves Trading Private Limited	BUY	3113	384.1
NUVOCO	Microcurves Trading Private Limited	SELL	3113	384.4
NUVOCO	Qe Securities Llp	SELL	2176	381.4
NUVOCO	Qe Securities Llp	BUY	2186	382.2
ORIENTTECH	Junomoneta Finsol Private Limited	SELL	282	292.3
ORIENTTECH	Junomoneta Finsol Private Limited	BUY	282	292.0
ORIENTTECH	Qe Securities Llp	BUY	328	292.0
ORIENTTECH	Qe Securities Llp	SELL	331	294.0
PATANJALI	Graviton Research Capital Llp	SELL	9342	351.7
PATANJALI	Graviton Research Capital Llp	BUY	9342	351.5
PCJEWELLER	Hrti Private Limited	SELL	41923	10.5
PCJEWELLER	Hrti Private Limited	BUY	65237	10.5
PNC	Orion Stocks Ltd	BUY	43	19.8
PNC	Orion Stocks Ltd	SELL	84	20.1
PPSL	Shailendra Ishwardas Chandgotia	SELL	372	2.5
SAJHOTELS	Vipul Mahasukhlal Gopani	BUY	150	37.9
SHIVAUM	Dilip Ramanlal Doshi Huf	BUY	70	410.0
SHIVAUM	Imc India Securities Private Limited	SELL	4	412.0
SHIVAUM	Imc India Securities Private Limited	BUY	71	410.0
SHIVAUM	Metasoni Alloys Pvt Ltd	BUY	75	410.0
SHIVAUM	Nopea Capital Services Private Limited	SELL	392	410.0
SINTERCOM	Bellwether Capital Private Limited	SELL	200	77.3
SSWL	Microcurves Trading Private Limited	BUY	854	268.7
SSWL	Microcurves Trading Private Limited	SELL	854	269.1
SUMEET-RE	Arham Share Private Limited	BUY	1010	2.6
SUMEET-RE	Birla Ankita	BUY	1233	2.3
SUMEET-RE	Birla Kapil	BUY	2819	2.3
SUMEET-RE	Eagle Fibres Limited	SELL	5100	2.4
SUMEET-RE	F3 Advisors Private Limited	BUY	1610	2.4
SUMEET-RE	Jpb Fibers	SELL	9900	2.4
SUMEET-RE	Kifs Enterprise	BUY	1400	2.5
SUMEET-RE	Neelam Sushil Somani	BUY	2500	2.3
SUMEET-RE	Neo Apex Share Broking Services Llp	BUY	3694	2.4
SUMEET-RE	Padmini Polytex Private Limited	SELL	30192	2.4
SUMEET-RE	Parth Infin Brokers Pvt Ltd	BUY	1575	2.4
SUMEET-RE	Polywave Texyarn Private Limited	BUY	2000	2.3
SUMEET-RE	Shaktiveer Texfab Private Limited	BUY	4900	2.3
SUMEET-RE	Somani Overseas Private Limited	BUY	2500	2.3
SUMEET-RE	Supreme Polyweave Pvt Ltd	BUY	2000	2.4
SUMEET-RE	Videep Kabra Beneficiary Trust	BUY	1033	2.3
SUMEET-RE	Vishal Rameshchandra Shah	BUY	2000	2.4
SVLL	B D Plywoods Private Limited	SELL	65	663.4
TBZ	Hrti Private Limited	BUY	443	263.8
TBZ	Hrti Private Limited	SELL	465	265.8
TBZ	Junomoneta Finsol Private Limited	BUY	544	265.4
TBZ	Junomoneta Finsol Private Limited	SELL	547	265.5
TBZ	Qe Securities Llp	SELL	419	266.0
TBZ	Qe Securities Llp	BUY	432	264.8

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Daily Updates

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price (in 000)
VIPULLTD	Allina Qureshi	BUY	3000	17.6
VIPULLTD	Mohammad Ashraf Qureshi	BUY	1200	17.7
VIPULLTD	Moneyplant Gold & Jewellery Trading L.L.C	BUY	332	17.6
VIPULLTD	Moneyplant Gold & Jewellery Trading L.L.C	SELL	2777	17.6

Block Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
	No Deals			

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

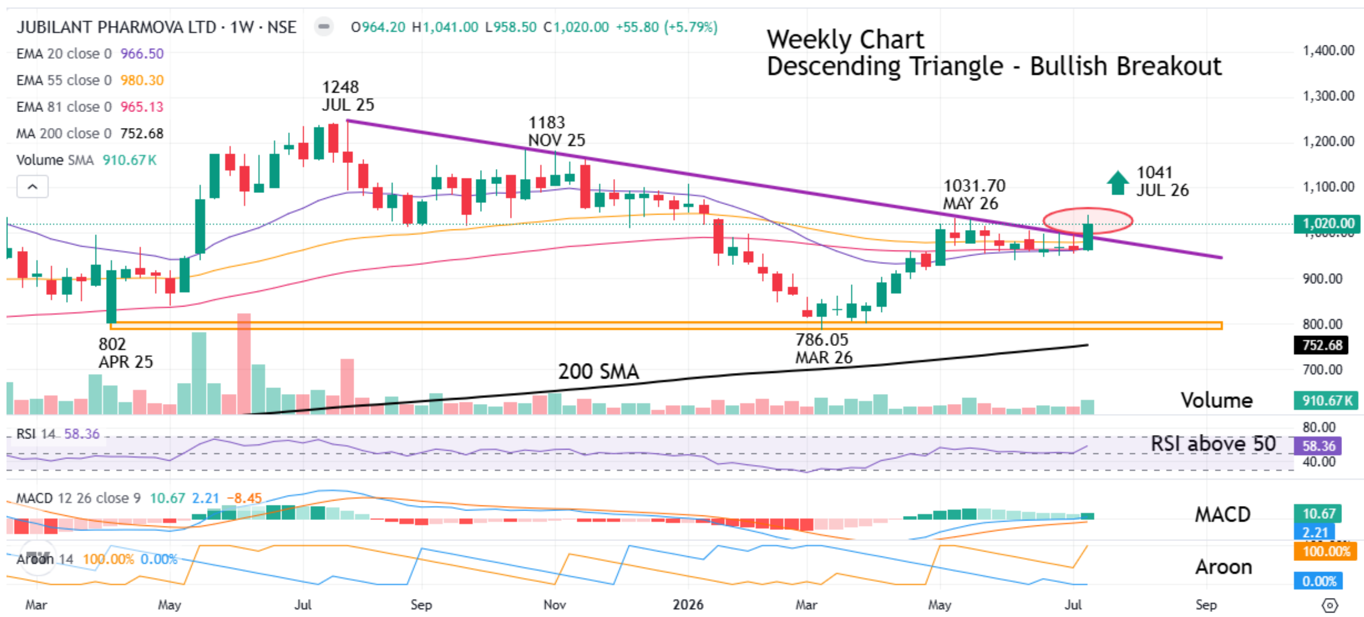
Company	Purpose
360 ONE WAM LIMITED	Financial Results
5Paisa Capital Limited	Financial Results/Other business matters
Alok Industries Limited	Financial Resul
Aurum PropTech Limited	Fund Raising
Bharat Heavy Electricals Limited	Financial Resul
BOROSIL RENEWABLES LIMITED	Financial Resul
CEAT Limited	Financial Resul
Chembond Chemicals Limited	Financial Resul
D.B.Corp Limited	Financial Resul
GNA Axles Limited	Financial Resul
Hathway Cable & Datacom Limited	Financial Resul
Heritage Foods Limited	Financial Resul
ITC Hotels Limited	Financial Resul
Jindal Photo Limited	Voluntary Delisting
Jio Financial Services Limited	Financial Results
Kirloskar Electric Company Limited	Fund Raising/Other business matters
Mahindra EPC Irrigation Limited	Financial Results
Menon Bearings Limited	Financial Results/Dividend
Muthoot Capital Services Limited	Financial Results
NELCO Limited	Financial Results
Newgen Software Technologies Limited	Financial Results/Other business matters
Onward Technologies Limited	Financial Results
PC Jeweller Limited	Fund Raising
Piramal Finance Limited	Financial Results/Fund Raising
Polycab India Limited	Financial Results
Shah Metacorp Limited	Other business matters
The South Indian Bank Limited	Financial Results/Fund Raising/Other busi
Sterling and Wilson Renewable Energy Limite	Financial Results
Tech Mahindra Limited	Financial Results/Other business matters
TRF Limited	Financial Results/Other business matters
WeWork India Management Limited	Financial Results/Other business matters
Winsome Yarns Limited	Fund Raising/Other business matters
Wipro Limited	Financial Results/Dividend

Nifty & Bank Spot – Pivot Levels 16/07/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	**24078.50**	**23985**	**23892**	**23775**	**24195**	**24312**	**24405**
Bank Nifty	**57757.85**	**57485**	**57213**	**56882**	**58088**	**58419**	**58691**

Jubilant Pharmova Ltd – Technical Stock Call – 16/07/2026

Technical Stock Call	Action	Reco	Target	Support	SL
JUBLPHARMA	BUY	1020	1260	(995-960-931)	900



Sector: Healthcare

About: **Jubilant Pharmova Ltd.** is a diversified global pharmaceutical company engaged in **pharmaceuticals, radiopharmaceuticals, contract research & development (CRDMO), and allergy immunotherapy**. The company has a presence in over **100 countries**, serving healthcare and life sciences markets worldwide.

View – Medium Term Bullish

The stock commenced its up move from 802 (APR 25) & forming higher highs the stock rallied upwards gradually reaching a high of 1248 (JUL 25).

Later, lower tops were seen, profit booking followed & the stock traded below the averages marking a low of 786.05 (MAR 26), taking support above 200 SMA.

Thereafter, buying interest emerged at lower levels leading to a gradual recovery & the stock rallied to mark a high of 1031.70 (MAY 26), but faced resistance in that area & entered into a consolidation zone trading around the averages seeking trend direction.

Recently, the stock has formed higher bottoms & has given a **Descending Triangle – Bullish Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 1041 (JUL 26), which is higher than the previous swing top.

Indicators like RSI, MACD & Aroon suggests positive crossover. The 200 SMA is in rising mode.

Target of **1260** is expected with lower support levels at **(995-960-931)** in case of intermediate fall.

A stop loss at **900** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Godrej Agrovet Ltd – Technical Stock Call – 16/07/2026

Technical Stock Call	Action	Reco	Target	Support	SL
GODREJAGRO	BUY	579	670	(568-554-542)	530

Sector: Agriculture

About: **Godrej Agrovet Ltd.** is one of India's leading **agri-business companies**, operating across **animal feed, crop protection, dairy, poultry, oil palm plantations and processed foods**. A part of the **Godrej Group**, the company focuses on improving farm productivity through technology-driven agricultural solutions.

View – Short Term Bullish

The stock commenced its up move from 530.80 (MAR 26). Stock started trading above the averages & forming Up Gaps gradually reached a high of 630 (APR 26).

Lower tops were formed at higher levels & the stock traded below averages, further extended its decline to mark a low of 548.65 (JUL 26).

Buying emerged & the stock commenced its up move but could not surpass its previous high & witnessed a minor correction.

Recently, after forming higher bottoms at 551.20 (JUL 26), the stock has given a **Symmetrical Triangle Breakout** supported by volumes reaching to a high of 580 (JUL 26), which is higher than the previous swing highs.

On the momentum front - **RSI, MACD & Aroon** indicators suggest positive crossover.

Target of **670** is expected with lower support levels at **(568-554-542)** in case of intermediate fall.

A stop loss at **530** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Global Macro Events (16th July 2026)		
Event	**Previous**	**Forecasted**
India		
Passenger Vehicles Sales YoY JUN	0.253	
USA		
Fed Musalem Speech		
Retail Sales MoM JUN	0.009	0.005
Initial Jobless Claims JUL/11	215K	216.0K
Philadelphia Fed Manufacturing Index JUL	10.3	11
Retail Sales Control Group MoM JUN	0.007	0.003
Retail Sales Ex Autos MoM JUN	0.008	0.001
Continuing Jobless Claims JUL/04	1814K	1811.0K
Jobless Claims 4-week Average JUL/11	218.75K	216.0K
NY Fed Services Activity Index JUL	-10.1	
Philly Fed Business Conditions JUL	50.2	
Philly Fed CAPEX Index JUL	41.2	
Philly Fed Employment JUL	7.9	
Philly Fed New Orders JUL	27.3	
Philly Fed Prices Paid JUL	53.2	
Retail Sales Ex Gas/Autos MoM JUN	0.005	0.003
Retail Sales YoY JUN	0.069	0.067
Business Inventories MoM MAY	0.005	0.001
NAHB Housing Market Index JUL	35	37
Pending Home Sales MoM JUN	0.038	0.009
Pending Home Sales YoY JUN	0.048	0.023
Retail Inventories Ex Autos MoM MAY	0.006	0.002
EIA Natural Gas Stocks Change JUL/10	61Bcf	
4-Week Bill Auction	0.0363	
8-Week Bill Auction	0.03635	
15-Year Mortgage Rate JUL/16	0.0582	
30-Year Mortgage Rate JUL/16	0.0649	
Fed Logan Speech		
China		
FDI (YTD) YoY JUN	-0.086	-0.09
Great Britain		
GDP MoM MAY	-0.001	0.001
GDP 3-Month Avg MAY	0.007	0.005
Goods Trade Balance MAY	£-26.05B	£-20.2B
Goods Trade Balance Non-EU MAY	£-13.05B	£-9.6B
Industrial Production MoM MAY	0	0
Manufacturing Production MoM MAY	0.004	-0.001

Balance of Trade MAY	£-8.435B	£-3.9B
Construction Output YoY MAY	-0.01	-0.008
GDP YoY MAY	0.012	0.012
Industrial Production YoY MAY	-0.002	0.01
Manufacturing Production YoY MAY	0.01	0.015
Treasury Gilt 2036 Auction	0.04858	
NIESR Monthly GDP Tracker JUN	0.005	0.002

Germany

#STOCK SPECIFIC NEWS

Onix Solar Energy Limited

The company convened its board of directors to evaluate its capital positioning and structural performance indicators for the first quarter of the fiscal year 2027. Corporate updates highlight substantial operational reorganizations following the execution of its recent rights issue and shifting promoter dynamics. The promoter entity, Onix Renewable Limited, adjusted its equity holding configuration to 50.22% following market disposals.

Source

Wipro Limited

The information technology bellwether conducted its formal annual general meeting, outlining key medium-term operational milestones and structural investments in digital transformation architectures. The management stressed enterprise AI integration pipelines and global cloud delivery infrastructure enhancements. The strategic focus aligns with counter-cyclical corporate software demands across banking and engineering verticals.

NSE Filings

Escorts Kubota Limited

The engineering and agricultural machinery manufacturer concluded its 80th Annual General Meeting, securing shareholder ratifications for its upcoming operational strategies. Management laid out structural capacity allocation roadmaps for the farm equipment division and precision engineering pipelines. Enhanced technological synergies with Kubota Corporation are projected to optimize components sourcing and boost long-term export margins.

NSE Filings

Motilal Oswal Financial Services Limited

The financial services conglomerate received official shareholder approval regarding a comprehensive equity reclassification framework. The alignment is structurally positioned to simplify the company’s ultimate shareholding matrix and enhance standard governance structures. Analysts view the reclassification as an operational step towards strengthening long-term institutional capital raising potential.

NSE Filings

Tata Consultancy Services Limited

The technology major went ex-dividend following its board-approved declaration of an interim dividend amounting to ₹12 per equity share. The payout reflects the firm's robust cash conversion cycle and institutional commitment to consistent capital return schedules. Operational metrics remain resilient given strong multi-year enterprise transformation deal pipelines across global regions.

NSE Filings

KFin Technologies Limited

The financial technology platform provider completed its ex-dividend transition for a recommended dividend of ₹12 per share. The company continues to leverage structural tailwinds from expanding domestic retail mutual fund participation and corporate registry accounts. The asset-light nature of its transaction processing engine supports high operational cash generation and return metrics.

NSE Filings

Bharat Bijlee Limited

The electrical engineering company officially traded ex-dividend following its final distribution declaration of ₹35 per equity share. The financial disbursement correlates with expanding industrial capital expenditure orders across power transformers and electric motors segments. Increased demand for public grid infrastructure upgrades continues to support industrial division backlog execution.

NSE Filings

Heritage Foods Limited

The dairy products enterprise went ex-dividend for its declared equity dividend of ₹2.50 per share. The underlying operational thesis is backed by scaling value-added dairy product lines and expanding distribution networks across urban corridors. Stable procurement pricing environments provide structural margin insulation against near-term feed inflation.

NSE Filings

Orbit Exports Limited

The textile manufacturing and export entity progressed its corporate buyback program, executing market-linked capital returns. The strategic buyback underlines management’s evaluation of intrinsic equity value mispricings relative to long-term cash generation. Higher utilization across manufacturing plants is expected to cushion immediate global shipping freight spikes.

NSE Filings

Ujjivan Small Finance Bank Limited

The banking institution formally approved the grant of 1,54,438 stock options under its current Employee Stock Option Scheme. The equity allocation is designed to align senior leadership retention metrics with long-term book value per share goals. The banking entity continues to focus on micro-banking loan portfolio diversification and expanding low-cost retail deposit acquisition.

NSE Filings

Gokaldas Exports Limited

The apparel exporter remains a major structural beneficiary as the landmark India-UK Free Trade Agreement officially enters into active implementation stage. The bilateral accord completely eliminates the historical 12% UK tariff structure on Indian textiles and garments to zero. Institutional research projects structural multi-year revenue and EBITDA expansion driven by capacity rollouts and China+1 supply chain realignments.

Source

Knack Packaging Limited

The industrial packaging firm concluded its formal board of directors meeting, ratifying key operational updates and structural capacity metrics. The manufacturing adjustments are engineered to cater to expanding polymer and woven sack off-take from agricultural and cement industrial clients. The company continues to prioritize raw material supply agreements to hedge against shifting petrochemical feed derivatives.

NSE Filings

TCI Express Limited

The express logistics services provider announced its formal book closure schedules ahead of the upcoming Annual General Meeting. Management noted that industrial logistics volume curves reflect stable B2B surface transport demand across manufacturing zones. Continuous technological investments in automated sorting hubs are targeted to improve long-term operational efficiency and asset turns.

NSE Filings

Jana Small Finance Bank Limited

The micro-banking and retail lending institution reported a 52% year-on-year surge in standalone net profit to ₹155 crore for the quarter ended June 30, 2026, aided by robust net interest margin expansion to 7.5%. Gross Loan Portfolio grew 26% year-on-year to ₹37,612 crore, with the secured book now constituting 73% of advances, while total deposits rose 22% to ₹35,756 crore.NSE Filings

ICICI Lombard General Insurance Company Limited

The non-life insurance provider scheduled its structured institutional investor interactions to discuss near-term premium growth trends. Strong volume growth across motor insurance and digital health policies continues to anchor overall gross written premium growth. The company's focus remains centered on maintaining conservative combined ratios via predictive data-driven underwriting.

NSE Filings

SECTION 2: CORPORATE ANNOUNCEMENTS

Fedbank Financial Services Limited / Board Outcome

The Board of Directors approved the unaudited financial results for the quarter ended June 30, 2026, accompanied by a clean limited review report issued by M/s. KKC & Associates LLP. The board also reviewed and confirmed compliance with statutory security cover and asset ratios under Regulation 52(4).

BSE Filing

Hero MotoCorp Limited / Acquisition Disclosures

The corporate filing submitted under Regulation 30 details a binding commitment to inject long-term equity capital into Ather Energy via preferential shares and warrants. The transaction is subject to final board, shareholder, and regulatory statutory clearances before standard equity closure.

NSE Filing

Escorts Kubota Limited / Shareholders Proceeding

The heavy engineering firm filed the formal procedural overview of its 80th Annual General Meeting conducted through video conferencing channels. All ordinary and special items, including cost auditor remuneration ratifications, were placed for electronic voting outcomes.

NSE Filing

Motilal Oswal Financial Services Limited / Shareholder Classification

The exchange filing confirms that the general body of shareholders has officially passed resolutions approving the reclassification parameters of specific promoter and non-promoter equity configurations.

NSE Filing

Ujjivan Small Finance Bank Limited / ESOP Allotment Framework

The banking company filed statutory statements notifying the formal grant of 1,54,438 equity options under its institutional employee compensation program. The exercises are tied to definitive regulatory vesting tenures.

NSE Filing

Wipro Limited / AGM Outcome

The technology major filed documentation confirming the orderly completion of its corporate Annual General Meeting proceedings. The voting tallies and regulatory compliance charts will be distributed separately under statutory timelines.

NSE Filing

Knack Packaging Limited / Board Decision

The corporate entity submitted formal notices regarding the conclusion of its scheduled board meeting convened to review operating metrics and production targets.

NSE Filing

TCI Express Limited / Book Closure Intimation

The logistics provider submitted regulatory documents executing book closure windows for the purpose of determining final corporate actions and managing investor registries.

NSE Filing

Jana Small Finance Bank Limited / Analyst Disclosures

The bank filed a compliance document containing the direct digital access pathways for institutional transcripts and recordings covering recent analyst interactions.

NSE Filing

HDFC Asset Management Company Limited / Financial Filing

The corporation submitted its complete balance sheet and income statements for the June 2026 quarter, verifying a net profit performance of ₹837 crore to the stock exchanges.

Source

SECTION 3: MACRO / NON-STOCK NEWS

RBI Stance on Domestic Monetary Policy Framework

The Reserve Bank of India Governor reiterated that it remains highly premature to initiate any discourse surrounding restrictive rate hikes or immediate policy tightening cycles. The central bank continues to operate under a structurally "neutral" stance while actively monitoring potential secondary pass-through effects of global crude variations onto broader CPI baselines.

Source

BSE Treasury Bill Auction Operational Framework

The Bombay Stock Exchange finalized the deployment of non-competitive bidding channels supporting the Government of India's multi-tranche sovereign Treasury Bill auctions. The sovereign fundraising process involves targeted allocations across 91-day, 182-day, and 364-day sovereign instruments to stabilize state short-term borrowing costs.

BSE Announcement

India-UK Free Trade Agreement Enforcement Activation

The comprehensive bilateral India-UK Free Trade Agreement has moved into active implementation status across both trade jurisdictions. The structured removal of historical 12% import tariffs on textiles, apparel, and structural consumer items is anticipated to trigger immediate export volume acceleration.

Source

Domestic Capital Sourcing via Qualified Institutional Placements

Corporate India witnessed an active resurgence in fundraising via Qualified Institutional Placements following localized cool-offs in geopolitical volatility. Investment banking pipelines indicate that stabilized macro parameters and normalizing secondary markets are prompting consumer and infrastructure entities to re-engage institutional desks.

Source

Reserve Bank Forex Strategy and Rupee Defense Buffer

The central bank confirmed that its structural foreign exchange reserves portfolio remains robust and well-positioned to counteract extreme global emerging market currency depreciation. The reserve optimization strategy is rigidly anchored on three foundational pillars: absolute safety, structural liquidity, and stable yields.

Source

Global De-escalation Trends Cushioning Domestic Risk Appetite

Muted geopolitical noise and organized cross-border de-escalation across critical energy corridors have structurally reduced localized equity risk premiums. The positive macro shift is supporting domestic Current Account Deficit stabilization and easing acute capital outflow pressures.

Source

Indian Sovereign Debt Index Inclusion Framework

Macro discussions indicate structural steps are underway to optimize ease-of-investment procedures for foreign portfolio managers ahead of global bond index allocations. The regulatory updates aim to channel reliable long-term passive institutional inflows directly into central government securities.

Source

Gold Allocations in National Forex Assets

The central bank highlighted that its strategic accumulation of bullion reserves is strictly designed to serve as a macro volatility hedge. These gold assets guarantee capital safety and counter-cyclical balance sheet liquidity during periods of global fiat currency fragmentation.

Source

Institutional Funding Inflows Across Mid-Market Food Ventures

Domestic venture and corporate capital matrices observed a notable transaction velocity increase, highlighted by Open Secret executing a ₹50 crore equity and debt expansion round. The deal flow indicates growing institutional confidence in asset-light, technology-integrated supply chains within consumer ecosystems.

Source

Digital Biomass Supply Chains Attracting Clean Energy Infrastructure Capital

Alternative energy supply platforms gained institutional momentum, with BiofuelCircle finalizing fresh capital injection layers from Spectrum Impact. The capital allocation underscores macro changes as corporations seek reliable non-fossil fuel processing networks to comply with decarbonization benchmarks.

Source

Hyperlocal Micro-Manufacturing Agri-Staples Funding Expansion

Consumer technology seed-stage investment trends accelerated as specialty agri-processing networks secured institutional backing led by Fireside Ventures. The investment focus points towards decentralized urban micro-processing hubs that reduce final inventory lag times and logistics burn.

Source

Maternal Care and Specialty Consumer Direct Infrastructure Allocations

Specialty medical-consumer hybrids saw expanding capital commitments, led by Promom's successful funding closure from institutional consumer VC funds. The macro trend underscores shifting demographics and premiumization trends within metropolitan healthcare and specialized child wellness markets.

Source

BSE Fixed Income Settlement Mandates

The Indian clearing house networks finalized definitive operational settlement dates for the upcoming institutional multi-billion sovereign bill drawdowns. Tightened liquidity windows require primary dealers to align institutional cash positions to avoid short-term money market mismatches.

BSE Announcement

Indian Retail Wealth Platforms Capturing Counter-Cyclical Market Share

Domestic fintech capital aggregators, including Groww, recorded near-doubling first-quarter profits driven by institutionalizing retail trading volumes. High user retention profiles demonstrate that digital-native wealth management tools continue to pull secular financial savings away from traditional physical assets.

Source

Crude Price Moderation Structural Transmission to Import Deficits

The ongoing cooling of global brent crude oil markers continues to act as an economic tailwind for non-producing emerging Asian economies. Diminished structural imported energy cost layers directly support operating margins for domestic paint, chemical, and transportation sectors.

Source

Sovereign 91-Day Treasury Bill Issuance Parameters

The Ministry of Finance and the central bank structured the competitive size for the upcoming 91-day sovereign bill tranche at an official ₹9,000 crore. The short-term paper is expected to witness strong institutional subscription from commercial banking desks seeking statutory liquidity ratio maintenance tools.

BSE Announcement

Sovereign 182-Day Treasury Bill Issuance Benchmarks

The upcoming auction parameters for the medium-term 182-day sovereign paper have been locked at a total value of ₹8,000 crore. Corporate treasury desks are pricing these issuances against prevailing inter-bank liquidity margins to extract optimal yield profiles.

BSE Announcement

Sovereign 364-Day Treasury Bill Capital Sourcing

The long-tenor annual treasury bill bucket auction target has been officially defined at ₹7,000 crore by the RBI. Institutional mutual fund managers utilize these specific instruments to lock in stable duration profiles for fixed-maturity portfolios.

BSE Announcement

Currency Derivative Speculation Mitigation Protocols

The central bank confirmed that recent structural interventions aimed at curbing excessive systemic derivative speculation have successfully stabilized the rupee's volatility index. Orderly foreign exchange clearing tracks protect domestic corporate balance sheets from unhedged cross-border liabilities.

Source

Retail SIP Inflow Resilience Structurally Cushioning Capital Markets

Macro asset management metrics point to uninterrupted systemic domestic investment plan velocity acting as a primary counterweight to historical FII block-sale adjustments. Institutional asset bases are increasingly insulated from global macro volatility due to this institutionalized domestic saving habit.

Source

Mutual Fund Industry Product Diversification Tailwinds

Quarterly asset manager briefings report that while actively managed equity segments command premium fees, standard institutional fixed-income products face transitory outflows. Corporate treasuries are actively shifting capital allocations toward liquid and ultra-short duration parking accounts to preserve absolute optionality.

Source

Corporate ESG Compliance Mandates Reorganizing Supply Infrastructure

Structural energy reports indicate that major listed manufacturing giants are shifting sourcing metrics toward green energy vendors to mitigate future carbon taxation risks. The structural trend is accelerating utility capex toward specialized industrial wind and solar developers.

Source

Domestic Asset Quality Transitions Across Retail Credit Portfolios

Mid-tier retail non-banking financial credit analytics indicate that shifting collection operations to dedicated in-house setups is structurally driving down Gross NPA indicators. The risk-mitigation model lowers overall credit provisions and expands asset return metrics even amidst elevated macro interest regimes.

Source

Two-Wheeler EV Mass-Market Penetration Dynamics

Industrial data outlines a major transition in the domestic electric vehicle matrix as major EV original equipment manufacturers introduce platforms targeted directly at the mass-market value tier. The product drops are engineered to challenge legacy internal combustion engine dominance within urban commuting hubs.

Source

Bilateral Trade Zero-Tariff Arbitrage in Textile Export Frameworks

Global supply chain assessments confirm that India's new zero-tariff positioning within primary Western European markets provides significant structural price advantages over regional competitors. The arbitrage allows domestic manufacturers to lock in long-term multi-season volume commitments from global apparel brands.

Source

Domestic Industrial Capex Synergies with Global Engineering Conglomerates

Heavy infrastructure research indicates that joint ventures between Indian engineering hubs and global precision equipment entities are optimizing complex component supply chains. The enhanced operational integrations are helping protect margins against localized steel and alloy input cost fluctuations.

Source

Corporate Governance Streamlining via Capital Matrix Simplification

Domestic financial institutions are executing targeted equity reclassifications to optimize operational structures ahead of proposed long-term institutional funding rounds. Simplifying legacy holding matrices improves overall governance transparent ratings among foreign portfolio desks.

Source

Gold and Precious Metal Physical Demand Shifts

Domestic bullion spot market intelligence indicates minor value pullbacks as international Comex pricing models stabilize near high structural thresholds. The pricing dynamics are prompting regular retail consumer purchasing behaviors to transition into digital paper formats.

Source

Information Technology Enterprise Client Budgets Stabilization

Global tech spending assessments reveal that major multi-national financial institutions are prioritizing vendor consolidations over broad discretionary budget expansions. Indian Tier-1 tech entities with strong engineering capability frameworks continue to capture market share via large transformation efficiency contracts.

Source

Domestic Infrastructure Volume Trajectories Across Aviation Networks

Aviation sector monthly operational reviews highlight steady structural demand expansion across primary international cargo and domestic passenger corridors. The persistent growth profile anchors non-aeronautical retail revenue growth across long-term airport concession architectures.

Source

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